



OPENING REMARKS



DENIS AELBRECHT

CHAIR GOVERNING BOARD ETIP HYDROPOWER



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the European Union

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Chair of ETIP HYDROPOWER Gov. Board

Head of Technology

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Co-chairs :

Antonella FRIGERIO – RSE (Italy)

Peter STETTNER – ANDRITZ-Hydro (Austria)



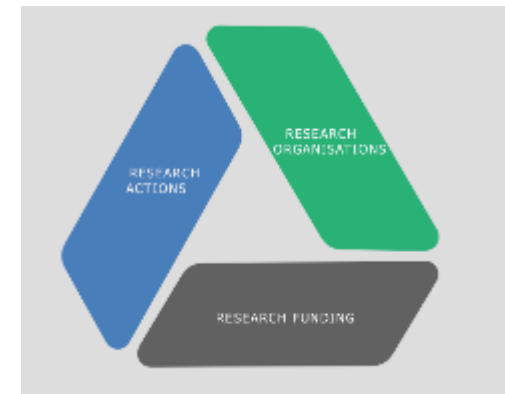
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- **Support from the European Commission is essential**
- **Coordination with our strategic partners is essential, beyond those already involved in the ETIP :**
European Hydropower Alliance, EURELECTRIC, other ETIP's, ...
- **ETIP HYDROPOWER : now one key component of the Hydropower sector to help strengthen the Hydropower Technology pillar of the European electric system**

ETIP HYDROPOWER under action

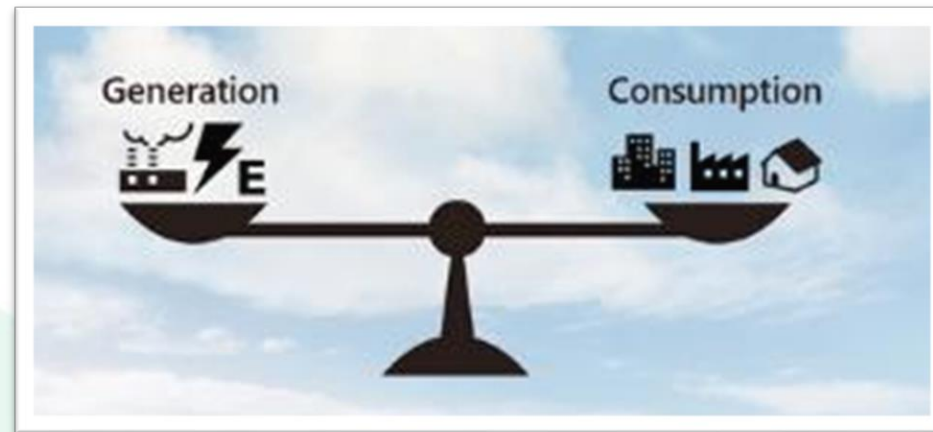
- An operational structure in place – the **Secretariat**
- An industry-driven **Governance** in place, with all stakeholders sectors
- A widely-open **Scientific Advisory Board**
- 3 prioritized **Working Groups** are launched and aligned on EC priorities :
 - *Flexibility and Storage issues*
 - *Biodiversity and E&S issues*
 - *Climate Change : Risks and Opportunities*
- 1 cross-sectoral Working Group : overview of R&I projects
- Practical products are coming : [HERI platform](#)



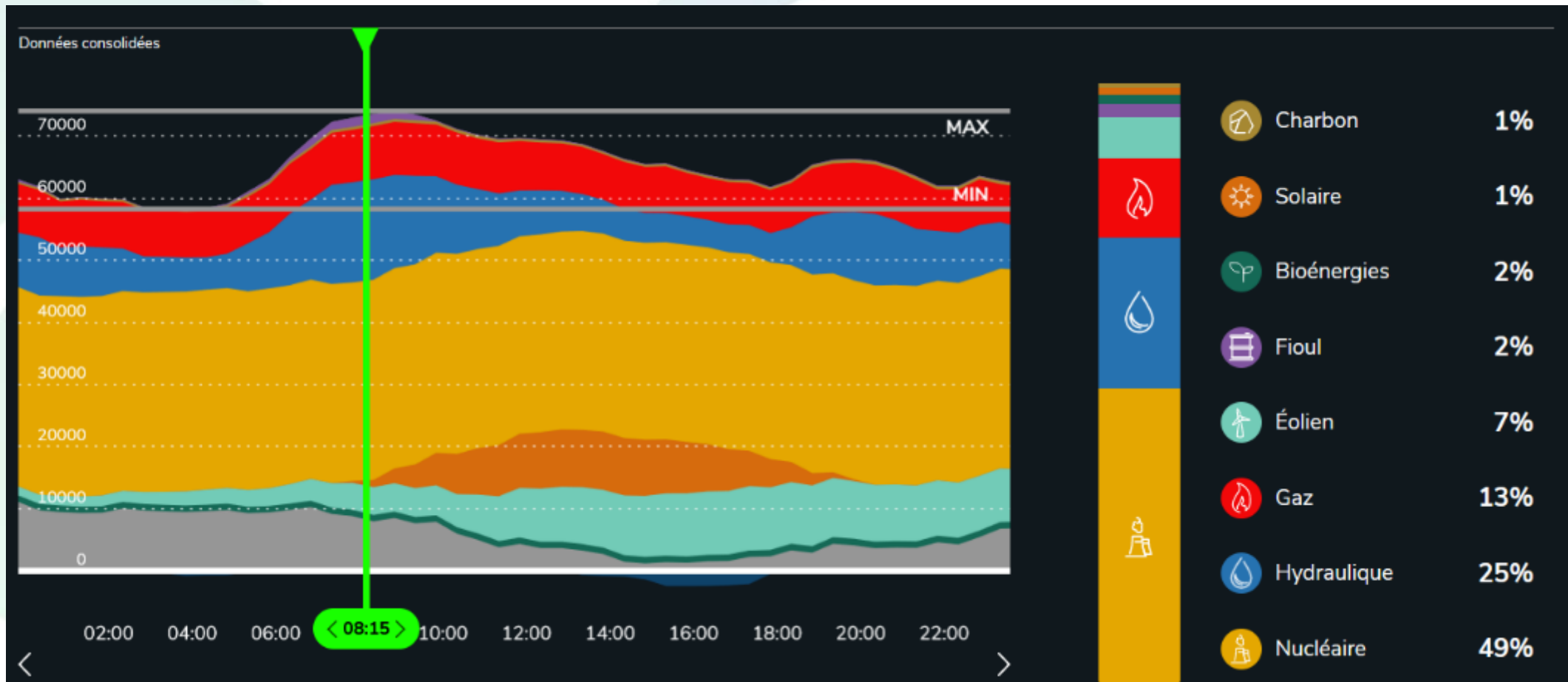
Hydropower Day 2024 : focus on Flexibility and Storage, for the **security and stability** of a **clean electric system**

Need to explain to decision-makers & stakeholders **what does flexibility mean**

- Securing **Frequency** and **Voltage regulation** at short time-scale – from ms to few seconds
- Ensuring **Generation – Demand balance at each time horizon** – from min. to seasons / decades



- One day on the French TSO system : Monday APRIL 4, 2022
 - Daily generation mix evolution – managing variability and flexibility



Eco2mix
app
(RTE)

- One day on the French TSO system : Monday APRIL 4, 2022
 - FOCUS : Hydro generation flexibility value : + or – ramping rate 5 GW / hour

Hydro:
+11 GW
in 2,5 h

MW

Hydro:
- 12 GW
in 3 h



Hydro:
+6 GW
in 1,5 h



Eco2mix
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To get clean and safe energy
we will need **more and more**
Flexible power and Storage

THANK YOU!

Chair :

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